

# Premium Capital Market and Investment Limited

CIN: L67120MP1992PLC007178

**Registered Office:** 401, Starlit Tower, 4th Floor, 29, Y N Road, Indore – 452 003, Madhya Pradesh, India

**Contact No.:** Phone No.: 0731-4073642 (M) +91 91091 04911

**Email:** compliance.premium@gmail.com **Website:** www.premcapltd.com

**Date:** September 23, 2025

To,  
**BSE Limited**  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai – 400 001.

Dear Sir,

**Subject:** Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 regarding Public Announcement dated September 22, 2025 ("Public Announcement") in relation to an Open Offer to the public shareholders (as defined under Public Announcement) of the Company issued by Mr. Suman Nandi ("Acquirer").

**Reference:** Premium Capital Market and Investment Limited (Security ID: PREMCAPM, Security Code: 511660)

Dear Sir/ Ma'am,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Company has received a copy of the Public Announcement dated September 22, 2025 ("Public Announcement") in relation to an Open Offer to the public shareholders (as defined under Public Announcement) of the Company issued by Mr. Suman Nandi ("Acquirer") for acquiring the equity shares of the Company as per the requirements of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulation 2011.

A copy of the Public Announcement received by the Company is enclosed herewith.

Kindly take the same on record and acknowledge the receipt.

Thanking you,

**For, Premium Capital Market and Investment Limited**

**Manisha Sudip Bhattacharya**  
**Wholetime Director**  
**DIN: 09630474**

**Place: Indore**  
**Enclosed: A/a.**



To,  
**Premium Capital Market and Investments Limited**  
401- Starlit Tower 29- Y.N. Road, Indore,  
Madhya Pradesh, India, 452003.

Date: September 22, 2025

Dear Sir,

**Sub: Submission of Public Announcement as per regulation 14(2) of the SEBI (SAST) Regulation 2011.**

**Ref: Open offer to acquire up to 17,04,000 (Seventeen Lakh Four Thousand) fully paid Equity Shares of face value of ₹ 10.00/- (Rupees Ten Only) each representing 26.00% of the total paid-up, issued and subscribed capital of "Premium Capital Market And Investments Limited" ("Target Company") at a price of ₹ 06.40/- each (Rupee Six Rupees Forty Paise Only) (Offer Price) for each fully paid up shares by Mr. Suman Nandi (Acquirer No. 1).**

We Interactive Financial Services Limited, Category – I Merchant Banker, have been appointed as a "Manager to the Offer" by Mr. Suman Nandi (Acquirer No. 1) for their proposed acquisition of 17,04,000 equity shares representing 26.00% of total issued, subscribed and paid up capital of "Premium Capital Market And Investments Limited " from the Shareholders each at a price of Rs. 06.40/- each (Rupee Six Rupees Forty Paise Only) (Offer Price) for each fully paid up shares in pursuant to Regulation 4 of the SEBI (SAST) Regulations, 2011. The shares of the company is listed at BSE Limited (BSE).

We request you to forward the said copy of this Public Announcement to the stock exchanges.

Please take the submission on your records and do the needful.

Yours faithfully,

For, Interactive Financial Services Limited



**Jaini Jain**  
Compliance Officer



**PUBLIC ANNOUNCEMENT (“PA”) UNDER REGULATION 4 READ WITH REGULATIONS 13(2A), 14 AND 15(1) OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011 AND SUBSEQUENT AMENDMENTS THEREOF FOR THE ATTENTION OF THE PUBLIC SHAREHOLDERS OF**

**PREMIUM CAPITAL MARKET AND INVESTMENTS LIMITED (The Target Company)**

**CIN: L67120MP1992PLC007178**

**Registered Office: 401- Starlit Tower 29- Y.N. Road, Indore, Madhya Pradesh, India, 452003.**

**Tel No. +91-9109104911; Website: [www.premcapltd.com](http://www.premcapltd.com); E-Mail: [compliance.premium@gmail.com](mailto:compliance.premium@gmail.com)**

Open offer (“the offer”) to the shareholders of the Target Company for acquisition of 17,04,000 (Seventeen Lakh Four Thousand) fully paid Equity Shares of face value of Rs. 10/- (Rupees Ten Only) each constituting 26.00 % of issued & subscribed capital of the target company by **Mr. Suman Nandi (Acquirer)** pursuant to and in compliance with Regulation 4 of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 as amended (“SEBI (SAST) Regulations, 2011” or “the Regulations”).

This Public Announcement (“PA” / “Public Announcement”) is being issued by **Interactive Financial Services Limited (“Manager to the Offer”)** for and on behalf of the Acquirers to the Equity Shareholders of the Target Company (“Shareholders”) in the terms of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and subsequent amendments thereto (“SEBI (SAST) Regulations”).

**1. Offer Details**

- **Offer Size:** The Offer is for acquisition of 17,04,000 (Seventeen Lakh Four Thousand) fully paid Equity Shares of face value of Rs. 10/- (Rupees Ten Only) each constituting 26.00% of the issued and subscribed capital of the Target company. The face value of equity shares of the Target Company is Rs. 10.00/- (Rupee Ten only).
- **Offer Price / Consideration (in Rs.):** The offer Price is calculated in accordance with Regulation 8(1) and 8(2) is Rs. 6.40/- (Rupee Six Rupees Forty Paise Only) per Equity Shares having Face Value of Rs. 10.00/- (Rupees Ten Only) each. Assuming full acceptance of the Offer, the total consideration payable in the Offer will be Rs. 1,09,05,600.00/- (Rupees One Crore Nine Lakh Five Thousand Six Hundred Only)
- **Mode of payment:** The Offer Price is payable in “Cash” in accordance with Regulation 9(1)(a) of the SEBI (SAST) Regulations, 2011.
- **Type of offer:** This is a “Triggered under the Regulation 4 for Acquisition of Control.

**2. Transaction Which has triggered the open offer obligations (Underlying Transaction):**

Details of Underlying transaction						
Type of Transaction (direct / indirect)	Mode of Transaction (Agreement/ Allotment /Market Purchase)	Shares/Voting rights acquired/proposed to be acquired		Total Consideration for Shares / Voting Rights (VR) acquired (Rs. In lacs)	Mode of payment (Cash/Securities)	Regulation Which has triggered
		Number	% Vis – a – Vis total issued, subscribed and voting capital			
Direct	Acquisition of control	15,89,300	24.25%	Rs. 23,83,950/-	Cash	Regulation 4

**3. Acquirers and PAC :**

Details	Acquirer	Total
Name of Acquirer and PAC	<b>Mr. Suman Nandi</b>	1

Address, Tel Phone No., Email id	Address: Dharma Nagar Society, Panchasar Road, Panchasar, Morbi, Gujarat – 363621 Telephone: +91- 9935977359 Email: suman_na2000@yahoo.co.in	-
Name(s) of person in control/promoters of acquirer/PAC are companies	Not Applicable	-
Name of the Group, if any, to which the Acquirer / PAC belongs to	Not Applicable	-
Pre-Transaction Shareholding • Number of equity shares • % of Total issued and subscribed capital & % of voting capital	15,89,300 Equity Shares which constitute 24.25% Percent of voting rights in Target company	15,89,300 (24.25%)
Proposed shareholding after the acquisition of equity shares which triggered the open offer • % of Total issued and subscribed capital & % of voting capital	32,93,300 Equity Shares 50.25%	32,93,300 Equity Shares 50.25%
Any other interest in the Target Company	Nil	NIL

#### 4. Target Company:

**Name: Premium Capital Market and Investments Limited (“Target Company”)**

**CIN:** L67120MP1992PLC007178

**Registered office:** 401- Starlit Tower 29- Y.N. Road, Indore, Madhya Pradesh, India, 452003.

**Exchanges where equity Shares of Premium Capital Market and Investments Limited is listed:** BSE Limited with Scrip code as 511660 & Script ID: PREMCAPM, ISIN: INE555D01019. The equity shares of the Target Company are frequently traded as per the definition of "Frequently Traded shares under clause (j) of sub regulation (1) of Regulation 2 SEBI (SAST) Regulations.

#### 5. Other Details:

- The PA is made in compliance with Regulation 13(1) of the Regulations.
- The Details of the open offer would be published in the newspapers vide a Detailed Public Statement (“DPA”) on or before September 29, 2025 in compliance with Regulation 13(4) of the regulations.
- The Acquirers is aware of and will comply with the obligations under the Regulations and has adequate financial resources to meet the offer obligations.
- This offer is not conditional upon any minimum level of acceptance in terms of Regulation 19(1) of the Regulations and is not a competitive bid in terms of Regulation 20 of the Regulations.

**Issued by Manager to the offer on behalf of the Acquirers:**

	<p><b>INTERACTIVE FINANCIAL SERVICES LIMITED</b>  <b>Address:</b> Office No. 508, Fifth Floor, Priviera, Nehru Nagar, Ahmedabad - 380 015 Gujarat, India  <b>Tel No.:</b> 079 46019796  <b>(M)</b> +91-9898055647  <b>Web Site:</b> <a href="http://www.ifinservices.in">www.ifinservices.in</a>  <b>Email:</b> <a href="mailto:mbd@ifinservices.in">mbd@ifinservices.in</a>  <b>Investor Grievance Email:</b> <a href="mailto:info@ifinservices.in">info@ifinservices.in</a>  <b>Contact Person:</b> Ms. Jaini Jain  <b>SEBI Reg. No.:</b> INM000012856</p>
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Sd/-

**Suman Nandi**  
(Acquirer)

**Place: Ahmedabad**

**Date: September 22, 2025**